



State of New Mexico Purchase Order CHANGE ORDER

PO Number to be on all Invoices and Correspondence

Dispatch via Print

Purchase Order	Date	Revision	Page
69000-0000041031	04/08/2014	2 - 04/08/2014	1
Payment Terms		Freight Terms	Ship Via
Pay Now		FOB Destination	Best Way
Buyer	Phone		
IRENE PATTERSON			

Ship To: 1120 PASEO DE PERALTA, ROOM 212
SANTA FE NM 87502
United States

Bill To: P.O. DRAWER 5160
SANTA FE NM 87501
United States

Children, Youth & Family Dept
P.O. DRAWER 5160
SANTA FE NM 87501
United States

Vendor: 0000054450
THE UNIVERSITY OF NEW MEXICO
CONTRACT & GRANT ACCOUNTING
MSC 01 1245
1 UNIVERSITY OF NM
ALBUQUERQUE NM 87131-0001

Origin:	EXE	Excl	Excl #:	13-1-98A	Mfg ID	Quantity	UOM	PO Price	Extended Amt	Due Date
Line-Sch Item/Description										
1- 1	Continue provision of data management services to Home Visiting programs, combining Federal and State Funds into one contract.					1.00	EA	143,500.00	143,500.00	07/26/2013
69000-06700-4050000000-535600- -006907- - -114-30000										
Schedule Total <u>143,500.00</u>										
Contract ID:	13-690-14804-1				Contract Line:	0		Release:	1	
Item Total <u>143,500.00</u>										
2- 1	LINE CLOSED Continue provision of data management services to Home Visiting programs, combining Federal and State Funds into one contract.					1.00	EA	55,000.26	55,000.26	07/26/2013
69000-06700-4050000000-535600- -006927- - -114-30000										
Schedule Total <u>55,000.26</u>										
Contract ID:	13-690-14804-1				Contract Line:	0		Release:	2	
Item Total <u>55,000.26</u>										
3- 1	ADD LINE 3 TO CORRECT REPORTING CATEGORY ON LINE 2.					1.00	EA	164,999.74	164,999.74	11/20/2013
69000-06700-4050000000-535600- -006923- - -114-30000										
Schedule Total <u>164,999.74</u>										
Contract ID:	13-690-14804-1				Contract Line:	0		Release:	3	
Item Total <u>164,999.74</u>										
4- 1	Continue provision of data management services to Home Visiting programs; keep pace with Home Visiting program expansion and Accountability Act; extend through June 30, 2016.					1.00	EA	48,830.00	48,830.00	04/08/2014
69000-06700-Z32004-535300- - - - -914-32004										
Schedule Total <u>48,830.00</u>										
Contract ID:	13-690-14804-2				Contract Line:	0		Release:	1	
Item Total <u>48,830.00</u>										

Continue provision of data management services to Home Visiting programs; keep pace with Home Visiting program expansion and Accountability Act; extend through June 30, 2016.

Amendment: 13-690-14804-2

Agency Approval - I certify that the proposed purchase represented by this document is authorized by and is made in accordance with all State (and if applicable Federal) legislation rules and regulation. I further certify that adequate unencumbered cash and budget expenditure authority exists for this proposed purchase and all other outstanding purchase commitments and accounts payable.

Authorized Signature



State of New Mexico

Purchase Order

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CONTRACT & GRANT ACCOUNTING
MSC 01 1245
1 UNIVERSITY OF NM
ALBUQUERQUE NM 87131-0001

Origin: EXE Excl/Excl #: 13-1-98A

Line-Sch	Item/Description	Mfg ID	Quantity UOM	PO Price	Extended Amt	Due Date
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Total PO Amount

412,330.00

Agency Approval - I certify that the proposed purchase represented by this document is authorized by and is made in accordance with all State (and if applicable Federal) legislation rules and regulation. I further certify that adequate unencumbered cash and budget expenditure authority exists for this proposed purchase and all other outstanding purchase commitments and accounts payable.

Authorized Signature

State of New Mexico
Children, Youth & Families
Information Technology Agreement
Contract 13-690-14804
Amendment No. TWO

THIS AGREEMENT is made and entered into by and between the State of New Mexico, **Children, Youth & Families**, hereinafter referred to as the "Procuring Agency," and **The Regents of the University of New Mexico**, herein after referred to as the "Contractor".

IT IS MUTUALLY AGREED BETWEEN THE PARTIES THAT THE FOLLOWING PROVISIONS OF THE ABOVE-REFERENCED CONTRACT ARE AMENDED AS FOLLOWS:

1. Terms and Conditions.

ARTICLE 3 - COMPENSATION

B. Payment. The total compensation under this Agreement is increased by \$993,120.80 from \$727,000.00. **The total compensation under this Agreement shall not exceed \$1,720,120.80** including New Mexico gross receipts tax.

ARTICLE 5 – TERM

THIS AGREEMENT SHALL NEITHER BE EFFECTIVE NOR BINDING UNTIL APPROVED BY THE DoIT.

This Agreement shall terminate on **June 30, 2016**, unless terminated pursuant to Article 6. No contract term, including extensions and renewals, shall not exceed four years, except as set forth in Section 13-1-150 NMSA 1978.

All other articles of the original contract remain the same.

2. EXHIBIT A – SCOPE OF WORK

Amendment 1 Exhibit A – is replaced with Revised Exhibit A - Scope of Work (attached).

EXHIBIT B – BUDGET

Amendment 1 Exhibit B – is replaced with Revised Exhibit B – Budget (attached).

IN WITNESS WHEREOF, the Parties have executed this Agreement as of the date of the signature by the required approval authorities below.

By: Yolanda Berumen-Deines Date: 3/20/14
Yolanda Berumen-Deines, Secretary or Designee
Children, Youth and Families Department

By: Julian Sandoval Date: 3/18/14
Contractor A13-0432
Regents of the University of New Mexico

By: Damien Aragon Date: 3/25/14
Damien Aragon, Chief Information Officer
Children, Youth & Families Department

Approved for legal sufficiency:

By: John L. Jones Date: 3/20/14
Office of General Counsel
Children, Youth and Families Department

By: Sandra Steckler Date: 3/26/14
Sandra Steckler or Designee
CYFD Chief Financial Officer

Approved as to information technology contractual specifications and compliance with the Department of Information Technology Act, Laws 2007, Chapter 290 and any and all Executive Orders relating to Information Technology issued by the Governor of the State of New Mexico:

By: Darryl Ackley Date: 7 APR 2014
Darryl Ackley, Secretary and State CIO
Department of Information Technology

REVISED EXHIBIT A: SCOPE OF WORK

**University of New Mexico
Continuing Education**

I. Purpose of the agreement:

- To maintain the home visiting data management system for all CYFD's contracted home visiting programs;
- To provide training for staff of home visiting programs contracted with CYFD on use of the data management system, including accurate documentation and continuous program quality improvement;
- To provide analysis of the collected data to assist the state in determining the outputs and effectiveness of the CYFD home visiting program;
- To maintain clear accountability for the Health Resources and Services Administration and the state CYFD funding streams.

II. Performance Measures

- Maintain the home visiting data management system with accurate and complete data.
- Provide reports tracking the required demographics and activities towards achievement of the federal Maternal Infant Early Childhood Home Visiting (MIECHV) program's six Benchmark areas and 35 constructs, by CYFD contracted home visiting provider agencies, as specified by the CYFD application to MIECHV.
- Provide reports tracking the required demographics and activities towards achievement of the state-defined five Long-term Outcomes, by CYFD contracted home visiting provider agencies.
- Prepare data for reports required by the Home Visiting Accountability Act and for research studies that CYFD may commission by other agencies.

III. Activities

- The contractor shall complete the activities included in the following Deliverables, including:
 - i. Maintenance of an accurate and complete database of home visiting program activities.
 - ii. Training of users.
 - iii. Provision of reports.

IV. Monitoring

- CYFD will regularly monitor all aspects of this contract.

I. Deliverables

The following sections describe the required tasks and subtasks to be performed by the Contractor for each Deliverable under the terms of this Agreement. The Contractor must perform each task and/or subtask, but is not limited to performing only the identified task or sub tasks in a given project area. The Parties hereby agree that the Deliverable(s) are the controlling items and that the Contractor's obligation is to perform and deliver the Deliverable as described in the following sections.

A. Deliverable Number 1: Maintenance of the home visiting data management system for all CYFD home visiting programs

<u>Deliverable 1</u>	<u>Due Date</u>	<u>Compensation</u>
Maintenance of the home visiting data management system for all CYFD home visiting programs	Monthly through June 30, 2016	<p>Total Compensation:</p> <p>FY13 \$68,359.00</p> <p>FY14 amendment: \$76,991.00</p> <p>FY 15 \$85,623.00</p> <p>FY16 \$85,623.00</p>
	NM Home Visiting	Home Visiting Expansion
FY13	\$2,119.50 per month; not to exceed \$25,434.000	\$3,577.08 per month; not to exceed \$42,925.00
FY14 amendment	\$2,119 for July-Dec 2013 \$3,558 per month for January-June 30, 2014, not to exceed \$34,066/yr	
FY15 and FY16	\$3,558.17 per month, not to exceed \$42,698/yr	
Task Item	Sub Tasks	
System design	Sub 1	<p>The Contractor shall:</p> <ul style="list-style-type: none"> • Maintain and make regular updates and improvements to the data management system based on input from CYFD and from providers for all CYFD home visiting programs. • Establish and maintain a data management system for infant mental health teams • Make ongoing revisions to the home visiting and infant mental health team databases to improve efficiency and ease of use, and reduce entry time and report accessing time for users; regularly reported and demonstrated to CYFD. • Operate a ListServ for CYFD management and contracted agencies. • Implement a statewide home visiting program registry of all providers (including those funded by CYFD with state and federal funds, as well as those funded by other auspices, specifically Foundations. Information includes program name and location, service capacity, model/approach used, and other areas as identified by the Procuring Agency. •

Responsive system management	Sub 2	<p>The Contractor shall:</p> <ul style="list-style-type: none"> Submit requests for revisions to the data management system from CYFD Home Visiting programs (outside of regular maintenance) to the CYFD Home Visiting Manager. Requests shall be submitted in writing to the Procuring Agency for review and acceptance using CYFD's Change Order form and include time/cost estimates for the proposed work.
Maintain data security	Sub 3	<p>The Contractor shall:</p> <ul style="list-style-type: none"> Maintain security, with password protection and carefully delineated access using the security standards as approved by CYFD ITD. Ensure data for each specific contracted provider can only be viewed by that program's personnel and CYFD managers as approved in advance. Maintain a list of current and past non-CYFD home visiting provider personnel who have access to the data base including level of access and reason for access, to the CYFD Home Visiting Program Manager. Ensure that access to electronic records comply with ePHI and HIPAA as required by CYFD.
Maintain system	Sub 4	<p>The Contractor shall:</p> <ul style="list-style-type: none"> Purchase, repair and update software and UNM hardware as needed to maintain all functions of the data management system.
Communication with other data management systems	Sub 5	<p>The Contractor shall:</p> <ul style="list-style-type: none"> Devise and implement methods for transferring specific data to the Efforts To Outcomes (ETO) system of Nurse Family Partnership (NFP), in accordance with the agreement NM's Nurse-Family Partnership program has with the NFP National Service Office.

B. Deliverable Number 2 Training and technical assistance support

<u>Deliverable 2</u>	<u>Due Date</u>	<u>Compensation</u>
Training and technical assistance support	Monthly through June 30, 2016	<p>Total Compensation: FY13 \$89,994.00 FY14 amendment: \$89,994.00 FY15\$144,364.40 FY16\$144,364.40</p>

		NM Home Visiting	Home Visiting Expansion
FY13		\$3,008.33 per month; not to exceed \$36,100.00	\$4,491.17 per month; not to exceed \$53,894.00
FY14 amendment		\$3,008.33 per month; not to exceed \$36,100.00	
FY15 and FY16		\$7,539.20 per month, not to exceed \$90,470.40/year	
Provide training and technical assistance support to users	Sub 1	<p>The Contractor shall:</p> <ul style="list-style-type: none"> • Technical assistance may be provided on-site, telephonically, via the web, via email; must be available during regular business hours M-F 8 am-5 pm. • Users must be (re)trained when there are significant revisions to the data management system. • Train managers of programs contracted with CYFD to provide home visiting services, and infant mental health teams, to use reports to monitor staff activities and client status, and for continuous quality improvement • Promote use of the workforce data collection screens by participating programs providing CYFD-funded home visiting services. 	
Support of users	Sub 2	<p>The Contractor shall:</p> <ul style="list-style-type: none"> • Participate in monthly Ask the Manager conference calls with the CYFD managers and all contracted home visiting providers to answer questions and provide direction. • Attend and provide data presentations at Quarterly Home Visiting Meetings. • Monitor data for completeness and accuracy, and work with home visiting and infant mental health team users when data is inaccurate or incomplete 	

Develop innovative user training to include video modules	Sub 3	Develop, build and implement use of structured video training modules for database users, with Camtasia or similar software; modules must be approved by CYFD prior to implementation.
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C. Deliverable Number 3: Reports and analysis of data

<u>Deliverable 3</u>	<u>Due Date</u>	<u>Compensation</u>
Provide reports and analysis of data	Monthly through June 30, 2016	<p>Total Compensation: FY13 \$83,401.00 FY14 amendment: \$89,500.00 FY15 \$95,599.00 FY16 \$95,599.00</p>

	<u>NM Home Visiting</u>	<u>Home Visiting Expansion</u>
FY13	\$1,853.50 per month; not to exceed \$22,242.00	\$5,096.58 per month; not to exceed \$61,159.00
FY14 amendment	\$1,853.50 per month for July-December 2013; \$2,870.00 per month for January-June 2014; not to exceed \$28,341.00/yr	
FY15 and FY16	\$2,870.00 per month; not to exceed \$34,440.00/yr	
Identify and analyze data needed to meet standards for evidenced based	Sub 1	<p>The Contractor Shall:</p> <ul style="list-style-type: none"> • Track activities towards the CYFD-defined 5 Long-Term Outcomes* <p>The Contractor will:</p> <ul style="list-style-type: none"> • Track activities towards the Maternal Infant Early Childhood Home Visiting (MIECHV) program 35 Constructs within the 6 Benchmark areas**

practice in the Home Visiting field		<p>The Contractor shall:</p> <ul style="list-style-type: none"> • Develop and implement a system for CYFD to monitor quality and compliance with the state Standards of Service by contracted programs, in conjunction with, and with the approval of, the Procuring Agency • Work with the Procuring Agency to develop and implement a system for documentation and tracking of required program quality elements in preparation for home visiting participating in the FOCUS quality rating and improvement system • Prepare data for the state Home Visiting Accountability Act required reports, including extracting, cleaning, and exporting in usable format •
Produce reports	Sub 2	<p>The Contractor shall:</p> <ul style="list-style-type: none"> • Produce reports for contracted providers to meet the requirements of the New Mexico Home Visiting Standards of Service and submit to the Procuring Agency for review and acceptance. Reports are designed in collaboration with the CYFD home visiting manager to meet existing and new provider reporting requirements <p>The Contractor will:</p> <ul style="list-style-type: none"> • Produce reports for contracted providers using specific models, to meet the requirements of the model, specifically Parents As Teachers and Nurse Family Partnership. • Produce reports to the Maternal Infant Early Childhood Home Visiting (MIECHV) program, in the format and on the timeline required. Reports must track required demographics and activities towards the Maternal Infant Early Childhood Home Visiting (MIECHV) program 35 Constructs with the 6 Benchmark areas**

		<p>The Contractor will:</p> <ul style="list-style-type: none"> • Produce an Annual Report on achievement of the state 5 Outcomes for home visiting. This report will reflect data elements related to each of the 5 Outcomes, as defined by CYFD management in collaboration with the data management staff. This report will be prepared in conjunction with the evaluation provider contracted by CYFD for the legislatively-required annual outcomes report, and approved by CYFD. • Prepare monthly and quarterly reports as defined by and approved by CYFD. Such reports are to provide the CYFD-Early Childhood Services with data about home visiting services delivered. Reports should reflect distinctions among clients with lengthy terms of participation and clients who did not stay with the services. • Provide quarterly reports specific to each contracted provider, reporting data as determined by the CYFD Home Visiting Program Manager, reviewed and approved by the Procuring Agency. • Provide visually-appealing reports on home visiting program elements requested by CYFD management; to be reviewed and approved by CYFD prior to release to CYFD. • Produce an annual home visiting workforce report that presents an accurate picture of the education levels of the workforce; to be reviewed and approved by CYFD prior to release to CYFD. • Redesign and implement reporting processes to improve ease of use, functionality, and speed of data retrieval for home visiting program managers for reporting and for Continuous Quality Improvement • Implement the use of statistical software such as SPSS to improve ability to organize, review and evaluate aggregated data. •
Public Information Requests	Sub 3	<p>The Contractor will:</p> <ul style="list-style-type: none"> • Route requests for reports by persons other than CYFD contracted home visiting providers, including Public Information Act requests, to the CYFD Home Visiting Program Manager. • Submit such reports to the CYFD Home Visiting Program Manager for review and acceptance in the approved format prior to release.

D. Deliverable Number 4: Purchase and maintenance of software licensing/lease, customization and support

<u>Deliverable 4</u>	<u>Due Date</u>	<u>Compensation</u>
Purchase and maintenance of software licensing/lease, customization and support	Monthly through June 30, 2016	<p>Total Compensation: FY13 \$78,429.00 FY14 amendment: \$106,304.00 FY15 \$93,379.00 FY16 \$93,379.00</p>

		NM Home Visiting	Home Visiting Expansion
FY13		\$3,483.33 per month; not to exceed \$41,800.00	\$3,052.42 per month; not to exceed \$36,629.00
FY14 amendment		\$3,483.33 per month for July-December; \$8,129.18 per month for January-June; not to exceed \$69,675.00	
FY15 and FY16		\$4,729.17 per month; not to exceed \$56,750.00/yr	
Purchase licenses for software (Symserve)	Sub 1	<p>The Contractor will:</p> <ul style="list-style-type: none"> Contract with SymServe for licensing/lease for the R/Client Children software, with prior approval from CYFD. Purchase sufficient licenses to match expansion of home visiting programs and infant mental health teams 	
Customization and TA for home visiting data management system.	Sub 2	<p>The Contractor will:</p> <ul style="list-style-type: none"> Contract with Symserve to customize and provide technical assistance on the data management system to fit the needs of the NM Home Visiting program in areas including required fields, drop-down menus, and reports, and to meet the specific needs of New Mexico's home visiting model Standards of Service, with prior approval from CYFD. 	<p>The Contractor will:</p> <ul style="list-style-type: none"> Contract with Symserve to customize and provide technical assistance on the data management system to meet specific needs of home visiting models, including Nurse Family Partnership, Parents as Teachers.

		<ul style="list-style-type: none"> • Contract with SymServe for sufficient time to achieve programming and software changes needed to meet data demands of the Home Visiting Accountability Act, and expanded and unique needs of current and new home visiting programs and infant mental health teams • Subcontract with SymServe for professional database trainer to support development of training videos using software such as Demobuilder and Camtasia
Coordination of home visiting data management		<p>The contractor will:</p> <ul style="list-style-type: none"> • Prepare a recruitment and pricing packet, working with SymServe, for use promoting the home visiting data management system to other home visiting programs outside the state and federal CYFD network, with the goal of supporting one coordinated statewide home visiting system. The packet shall be submitted to the Procuring Agency for review and acceptance. The materials must also include sample MOU's specifying ownership of data, and possible consent for sharing of de-identified data for statewide cross-agency/cross-model reporting. • Determine with SymServe appropriate work-sharing agreements when agencies other than those funded by CYFD contract for use of SymServe in New Mexico, and provide ongoing cost allocation reports for the use of personnel, equipment and materials shared with this contract

E. Deliverable Number 5: Administration of agreement and program support

<u>Deliverable 5</u>	<u>Due Date</u>	<u>Compensation</u>
Administration of agreement and program support	Monthly through June 30, 2016	Total Compensation: FY13 \$43,317.00 FY14 amendment: \$49,541.00 FY15 \$53,180.00 FY16 \$53,180.00

		<u>NM Home Visiting</u>	<u>Home Visiting Expansion</u>
FY13		\$1,493.67 per month; not to exceed \$17,924.00	\$2,116.17 per month; not to exceed \$25,393.00
FY14 amendment		\$1,493.67 per month for July-December 2013; \$2,530.00 per month for January-June 2014; not to exceed \$24,148.00	
FY15 and FY16		\$2,315.58 per month; not to exceed \$27,787.00/yr	
Administer agreement and support of program	Sub 1	The Contractor will: <ul style="list-style-type: none"> • Work with Procuring Agency's Program Manager to administer Agreement. • Submit invoices on a monthly basis to Procuring Agency's Program Manager for review and acceptance. • Train, supervise, and evaluate performance of UNM-CE project staff. • Attend meetings as required. • Ensure that where CYFD materials are used in training and handouts, the Procuring Agency receives proper credit and the CYFD logo is prominently displayed. • Support program monitoring of both the original and expansion programs. • Participate in on-site monitoring visits conducted by CYFD home visiting personnel. • Submit quarterly reports to Procuring Agency outlining successes and challenges, in a mutually-agreed upon format, for the Procuring Agency review and acceptance. Reports are due by the 15th of October, January, and April, with a summary report due June 30. Reports will be inclusive of both original and expansion managed data sets. 	

*State 5 Long-Term Outcomes: Babies are born healthy, Children are nurtured by their parents and caregivers, Children are physically and mentally healthy and ready for school, Children and families are safe, Families are connected to formal and informal supports in their communities.

** Maternal Infant Early Childhood Home Visiting (MIECHV) 6 Benchmark areas: Improved Maternal and Newborn Health; Child Injuries, Abuse, Neglect, Maltreatment, ER Visits; School Readiness; Domestic Violence; Family Economic Self-Sufficiency; Coordination and Referrals for Other Community Supports.

ATTACHMENT 2: BUDGET
University of New Mexico
Continuing Education

Deliverable	Description	Current Contract Amount	FY14 Amended Amount	FY15 and for each additional FY Amount
1	Maintenance of the home visiting data management system for all CYFD home visiting programs	\$68,359.00	\$76,991.00	\$85,623.00
2	Training and technical assistance support	\$89,994.00	\$89,994.00	\$144,364.40
3	Reports and analysis of data	\$83,401.00	\$89,500.00	\$95,599.00
4	Purchase and maintenance of software licensing/lease, customization and support	\$78,429.00	\$106,304.00	\$93,379.00
5	Administration of agreement and program support	\$43,317.00	\$49,541.00	\$53,180.00
	Total	\$363,500.00	\$412,330.00	\$472,145.40
	Annual Net Difference		\$48,830.00	\$108,645.00

Monthly invoices must specify the amount billed for each Deliverable and must distinguish between the state and the federal expenditure requests, as detailed in the Deliverables.

Funding Sources

State:

General Funds

Federal:

Affordable Care Act

Health Resources and Services Administration (HRSA)

Maternal, Infant and Early Childhood Home Visiting (MIECHV) Program

CFDA#93.505

Formula Award X02MC